



THE HOLLEMAN COMPANIES

Four Generations of Financial Security Leadership

Speaking Topics

- Planning Opportunities in a Low Interest Rate Environment
- Life Insurance Fundamentals – Product Structure, Design Features, and Funding
- Private Placement Variable Life and Annuities – Product Appropriateness and Uses
- Annuities: from 101 to the Complex
- Disability Insurance Planning – Individual Coverage Mechanics and Uses
- Life Insurance as an Asset Class and Diversification Tool
- Pension Liability Mitigation Strategies using Annuities
- Life Insurance Audit Outcomes: From Genuine Innovation to Gotchas
- Long-Term Care: 101 – from Need to Product Design Options
- Buy-Sell Insurance Structure Alternatives
- SERPs, Split Dollar, Executive Bonus – the basics in Executive Benefits

These are samples and can be customized to fit interests. Further, we are able to fill between thirty minutes and two hours of time and are happy to attempt to fill CE requirements, upon request.